

We Get Deals Done

Representative 2011 Transactions



Rizvi Traverse Management
take private transaction of
Playboy Enterprises, Inc.
(NYSE: PLA)



Northrop Grumman Corporation
(NYSE: NOC)
minority investment in
Daylight Solutions



National Technical Systems, Inc.
(NASDAQ: NTSC)
private placement of
debt and equity



Bethenny Frankel and Skinny Girl Cocktails LLC
sale of the
Skinnygirl® brand to
Jim Beam Brands Co.



Aduro BioTech
Series B Preferred Stock
financing



The FRS Company, Inc.
Series E Preferred Stock
financing



New Enterprise Associates
investments in Leyden Energy,
Pulse and Aerohive Networks



JAFCO and Nextech
investment in
Tracon Pharmaceuticals



Med BioGene Inc.
licensing of LungExpress
proprietary lung cancer
staging test product to
Precision Therapeutics



Adconion Media Group Limited
financing with
Silicon Valley Bank



Littlejohn & Co.
recapitalization and
acquisition of
Synventive Molding Solutions



Northrop Grumman Systems Corporation
sale of IT Outsourcing
Contract for the County of
San Diego to HP Enterprise
Services, LLC



Reliance Trust Company
as trustee of the Tobacco Rag
Processors, Inc.
Employee Stock Ownership Plan
acquisition of outstanding
company stock



Aquacue, Inc.
Series AA Preferred Stock
financing



Honk LLC
sale to
TrueCar, Inc.



Hanwha Chemical Corporation
investment in
tenKsolar, Inc.



Herbalife Ltd.
(NYSE: HLF)
reverse triangular merger with
iChange Network, Inc.



Nelson Nameplate Company
sale to an affiliate of
Superior Capital Partners LLC



Torque Investments, LLC
investment in
Ignite Game Technologies
Incorporated



NGEN Partners
investment in
DIRTT Environmental
Solutions Ltd.



A Bit Lucky, Inc.
Series A Preferred Stock
financing



Avalon Ventures
Investment in
MOGL Loyalty Services, Inc.



Diageo Chateau & Estate Wines Company,
sale of Canoe Ridge and Sagelands
Vineyards to Precept Brands LLC and
Dandrew Wine LLC



Cyphort Inc.
Series Seed Preferred Stock
financing



Officers of Madhouse Entertainment
acquisition of the assets of
Madhouse Entertainment, LLC



Avalon Ventures
incorporation and bridge
financing of
SparkPlate, Inc.



O2 MedTech, Inc.
convertible note and warrant
financing



Kingstone Semiconductor Company, Ltd.
sale to
Amtech Systems, Inc.



Legend3D, Inc.
Series E-2 Preferred Stock
financing



Diageo Chateau & Estate Wines Company,
sale of the Echelon brand to
Winery Exchange, Inc.



Home Loan Center, Inc.
aka Lending Tree Loans
acquisition of
SurePoint Lending



Consolidated Precision Products
acquisition of Wollaston
Alloys, Inc.



Outcast Media International, Inc.
business combination with
Nexcast LLC and Captive
Media Holdings, LLC



Avalon Ventures
formation and bridge
financing of
Proximal Data, Inc.



RadNet, Inc.
(NASDAQ: RDNT)
exchange offer registered with
the Securities and Exchange
Commission



Gogii, Inc.
Series C Preferred Stock
financing



Diageo Chateau & Estate Wines Company,
sale of Moon Mountain Winery



Kleiner Perkins Caufield & Byers
investment in Alta
Devices, Inc.



Viamedia, Inc.
investment by
Lake Capital Partners II LP



Global Energy Partners, Inc.
sale to
EnerNOC, Inc.
(Nasdaq GS - ENOC)