SHEPPARD MULLIN

SHEPPARD MULLIN RICHTER & HAMPTON LLP

ATTORNEYS AT LAW

ANOTHER BANNER YEAR FOR OUR CLIENTS

JAMDAT Mobile, Inc. in its acquisition of Blue Lava Wireless, LLC and a global license for Tetris Buyer's Counsel	Mammoth Ski Area in connection with its pending acquisition by Starwood Capital Group Seller's Co-Counsel	Countrywide in its purchase of assets from KB Home Mortgage Buyer's Counsel	Gray Hawk Systems in the sale of all of its outstanding stock to ManTech Seller's Counsel	The Boeing Company in the sale of its Commercial Airplanes Operations in Kansas and Oklahoma to Onex Corporation Seller's Counsel	Diodes Incorporated in a secondary offering Issuer's Counsel
Lion's Gate in connection with its acquisition of the assets of Modern Entertainment, Ltd. Buyer's Counsel	ARTISTdirect, Inc. in connection with its acquisition of MediaDefender, Inc. Buyer's Counsel	Adir International, LLC (dba La Curacao) in the sale of a stake in the company to Hispanic Growth LLC Seller's Counsel	American Technology Corporation in connection with a private placement of common stock and warrants Issuer's Counsel	Santa Barbara Flex, Inc. Santa Barbara Flex, Inc. in its sale of assets to Spectrum Clubs Santa Barbara, Inc. Seller's Counsel	Sport Chalet in a recapitalization Company's Counsel
Natel Engineering Company in connection with its acquisition of Hytek Microsystems, Inc. Buyer's Counsel	Youbet.com in connection with its acquisition of International Racing Group Buyer's Counsel	Bison Capital Structured Equity Partners in connection with its investment in Metagenics, Inc. Buyer's Counsel	Sonoma Design Group in connection with the sale of the company by merger to L-3 Communications Corporation Seller's Counsel	Shareholders of Carrand Companies, Inc. in the sale of stock to Hopkins Manufacturing Corporation Seller's Counsel	Creative Computer Applications, Inc. in its acquisition of StorCOMM Inc. Buyer's Counsel
Miravant Medical Technologies in multiple PIPE transactions Issuer's Counsel	Fastclick, Inc. in its Initial Public Offering of common stock Issuer's Counsel	Draper's & Damon's, Inc. in connection with its sale to affiliates of Golden Gate Capital Seller's Counsel	Axesstel in its secondary offering of common stock Issuer's Counsel	STAAR Surgical Company in a PIPE transaction Issuer's Counsel	Integrated Decision Systems, Inc. in the sale of substantially all assets to a wholly-owned subsidiary of CheckFree Corporation Seller's Counsel
Valeant Pharmaceutical International in a secondary offering Issuer's Counsel	Sport Brands International Sport Brands International, Inc. in connection with their purchase of the assets of Cloudveil Mountain Works, LLC Buyer's Counsel	CommASIC Inc. in its sale to Freescale Semiconductor, Inc. Seller's Counsel	Silicon Systems in the sale of Series B Preferred Stock to Shepherd Ventures, Miramar Venture Partners, and Rustic Canyon Ventures Seller's Counsel	The Campbell Companies in the sale of substantially all assets to BMC Construction, Inc. Seller's Counsel	OMNI Life Science, Inc. in its acquisition of Apex Surgical, LLC Buyer's Counsel
Jenny Craig, Inc. in its sale of Jenny Craig Weight Loss Centres Pty, Ltd. and negotiations of Master Franchise Agreements For Australia and New Zealand Seller's Counsel	Vitesse Learning, Inc. in its sale to Provinent Corporation Seller's Counsel	Fisher Office Machine Company (dba The Machine Age) in connection with its sale of assets to Velocity Imaging Products Seller's Counsel	Telesat Canada in connection with its purchase of all of the outstanding stock of The Space Connection, Inc. Buyer's Counsel	TSCSD, Inc. TSCSD, Inc. in connection with the purchase of assets from The Staubach Company – San Diego, Inc. Buyer's Counsel	Overland Storage, Inc. in its acquisition of Zetta Systems Buyer's Counsel